The Role of AI-Based Predictive Maintenance Solutions in U.S. Manufacturing: Techniques and Real-World Applications

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1. Introduction to Predictive Maintenance in Manufacturing

Manufacturing plays a pivotal role in the U.S. economy, contributing approximately \$2.08 trillion to gross domestic product (GDP) in 2021 and employing 8.9 percent of the total U.S. workforce. However, unplanned equipment downtime is a pervasive and costly challenge for manufacturers, resulting in an annual loss of \$50 billion. Predictive maintenance has emerged as a solution to this widespread issue. As a data-driven approach to maintenance, it leverages sensor data and machine learning to identify potential equipment failures before they occur [1]. Unlike reactive maintenance, which addresses issues after they occur, and preventive maintenance, which performs upkeep on a schedule without regard for an asset's condition, predictive maintenance relies on condition monitoring. This involves gathering data from equipment sensors and using it to produce actionable insights [2]. Predictive maintenance has gained traction in various enterprises, from energy and electric utilities to transportation and logistics systems. However, despite its promise, the adoption of predictive maintenance solutions in manufacturing lags behind other industries. This is due to challenges such as low data availability, difficulty instrumenting machinery with sensors, organizational resistance to technological change, lack of employee expertise, and supply chain investment hurdles. To accelerate the adoption of predictive maintenance solutions across the manufacturing sector, this research seeks to identify representative predictive maintenance techniques, along with well-documented U.S. manufacturing use cases that highlight their real-world application and effectiveness.

1.1. Definition and Importance

Preventive Maintenance (PM) is part of the operational process and is termed a planned maintenance strategy. It deals with actions taken to prevent a machine from failing. It involves frequent inspections and maintenance of a machine at regular intervals. It also involves costs.

Sometimes a machine will fail just after PM is performed. Thus, PM may not be effective to reduce the machine breakdowns. Designing and implementing more frequent PM may have a better effect in reducing the loss due to breakdown, but this will increase labor costs [3]. Predictive maintenance (PdM) became a hot topic in the manufacturing industry as it can help to optimize operational processes. It minimizes unnecessary maintenance if the machine is running fine and it reduces maintenance cost if the machine is running abnormally [2].

Machine failure causes downtime and it causes a huge loss in the manufacturing & production industry. The cost incurred in the downtime is much higher than the operating cost. Also, these machines require huge investments to buy them. A machine can break due to many reasons for example repeated high temperature may cause overheating of a machine and that particular failure can have drastic effects on operations. Such critical components are usually monitored using vibration and temperature sensors. The raw data received from these sensors is fed to an AI Model, which can classify whether these existing conditions would be normal or would turn into failure in the future.

2. Fundamentals of AI and Machine Learning in Predictive Maintenance

The benefits of predictive maintenance (PM) are today widely endorsed by the manufacturing industry [2]. With predictions assuming a central role within the production framework, it becomes necessary to provide an understanding of what is being predicted or estimated. This understanding, moreover, is paramount not only for the acceptance of predictive solutions but also to ensure the creation of reliable add-ons to manufacturing systems and value generation in operation.

The concepts of Artificial Intelligence (AI) and machine learning (ML) are presented in this section, understanding how they relate to one another, to predictions, and how they can be understood in the context of PM. Here, PM is modeled in an intuitive way to judge how reliable predictions must be and what can be done with predictions beyond what is possible with exhaustive statistics. This modeling maintains simplicity while covering the essential aspects of the prediction mechanism, making it applicable in various contexts beyond PM. An assumption frequently overlooked is that, in many cases, there are reasons beyond mere statistical validity to trust predictions. Mixing observational, Theoretical, and computational approaches, accurate understanding of the stochastic nature of systems can extend the applicability and robustness of empirical predictions [4].

2.1. Overview of AI and Machine Learning Technologies

Artificial Intelligence (AI) is a closely-knit scientific domain with implications for existing industries and practices that is becoming substantially broad and multidisciplinary [4]. This makes AI a very favorable research and practice area for academics, as it allows for the development of broadly applicable problems, data dimensions, solutions, and their streams of implications. Machine learning is one of the most naturally related domains to traditionally conducted analytical works as it incorporates the close numerical and theoretical examination of sampled data. Within such analytical examinations, numerically driven methods are proposed to extract knowledge on the past. Maintaining and imposing the same broad perspective, machine learning is advancing new interpretations, understandings, and future scenarios of widely applicable problems prevalent on Many research works have a more direct approach to the domain of AI and machine learning technologies [2]. Nevertheless, there is an evident tendency in recent literature to apply machine learning technologies on a similar problem level, as newly suggested methods examine the same or closely related problems, data dimensions, and sampling streams.

One of the pointed industry problems is predictive maintenance, which is a definition-based solution on the interpretation that data-driven approaches are effectively comparable to the traditional ones in the forecasting mechanism in order to make future implementations and decisions on the maintenance of systems, thus the applied definitions of the independently suggested studies are also similar. Despite the applied perspectives and technological solutions being very diverse, predictive maintenance proposals cannot be considered highly diversified literature but rather a systematically growing domain on the applied on widely known problems with already known or high predictably outcomes. Such a remark suggests high application intentions and interests in predictive maintenance as a niche research area in its own.

3. Challenges and Opportunities in Implementing AI-Based Predictive Maintenance

The use of data analytics across all manufacturer processes promises numerous advantages. However, for many manufacturers, the data is compartmentalized through an array of different local systems, machines, and data history since requirements regarding data storage and analysis were different for the computers or machines in use. The wide-ranging

installations of machines and systems that make up a manufacturing topology with its subsections are sometimes under different program solutions from different suppliers. Thus, for some manufacturers, the challenge is data collection and integration. "What data do I have available?" and "What data could give me advantages?" [5].

Data-driven maintenance strategies are becoming common among manufacturers. Data is gathered from different systems, and in many cases, the data is analyzed by software that gives suggestions on planned maintenance or warns about a disturbance. In the simplest implementation, this means monitoring a limited number of variables, such as temperature, vibration, and pressure, in a few critical assets. The potential of technologies for gathering, transmitting, and storing data is huge and promising worldwide advancements and benefits [2]. The national strategy on smart factories, Industry 4.0, or the Industrial Internet is spurring the development of new technologies and tools for gathering, handling, and storing data. This development is also making its way into many parts of manufacturers' processes and on the machines themselves. AI has started to be deployed for data-driven predictive maintenance in manufacturing processes.

3.1. Data Collection and Integration Challenges

Much research attention has focused on maintenance data. However, there is still much diversity on how to use data effectively. Non-electronic devices are a pending concern as they still lack data and need to be understood, as it may be given by older craftsmen. Complementary technologies need to be considered [5]. From the implementation and integration point of view, one major gap is presenting maintenance and different product knowledge. The implementation of predictive maintenance occurs in the intersection of several knowledge spaces. Matching the expectations of actors in different knowledge spaces in the beginning of the process is important to get relevant information on uncertainties of costs and risk, maintenance options, data and technology. The need for capabilities for prediction and analysis is not any longer adequate in maintenance. Two former hypotheses to build the capability are still valid. Existing scholarship is resource- or cost-intensive, or proprietary and locked-in cooperation, or both. This makes it hard to remain competitive. The empirical mode has been applied under high uncertainty, with readily available off-the-shelf products for screening data and market simulation [2]. Nevertheless, existing models on prediction and payback need to be adapted to the volume, variety and speed of maintenance

data. At a higher decision level, insights on data and network strategic priorities and business incentives are necessary.

4. Real-World Applications of AI-Based Predictive Maintenance in U.S. Manufacturing

Numerous manufacturing companies in the U.S. have successfully harnessed AI-based predictive maintenance solutions to positively influence their everyday operations. In this section, various case studies and success stories are discussed to highlight how manufacturers deploy AI-driven predictive maintenance solutions and how their manufacturing endeavors benefit as a result.

To maintain the availability of their processing ovens, Lamb Weston, a food manufacturer operating in the vegetable processing sector, implemented a predictive maintenance program focusing on the HVAC systems used to heat the ovens. A ML-based system was deployed to monitor the inventory of used agents that undergo performance degradation in both temperature and pressure attributes. If a regression model indicates a high potential of asset failure, the system informs a predictive maintenance analyst, who can provide a timely maintenance action by predicting the type and urgency of intervention. Following a successful analysis of one specific oven system, the company plans to deploy the system to monitor a dozen more systems in a similar fashion in the coming months [6].

Despite gains in manufacturing efficiency, MPW is still facing challenges, including significant costs associated with inspection, maintenance, and repair of manufacturing systems. Largely based on the expertise of reliability engineers, maintenance operations are often safety-bound and independent of the dynamic operating conditions of the manufacturing systems. To facilitate the reliability-centered approach and allow for data-driven predictive maintenance (PdM) planning within U.S. manufacturers, a generic framework of a PdM tool chain is presented, supporting agents for the overall PdM process [2]. The framework is prototyped with applied data and successfully validated with the MPW results, demonstrating an increase in OEE by approximately 5% and a simultaneous decrease in repair costs of around 12%.

4.1. Case Studies and Success Stories

This section highlights key case studies and success stories that exemplify the use of AI-based predictive maintenance in U.S. manufacturing. The case studies showcase how companies

have successfully implemented predictive maintenance programs to reduce costs, improve productivity, and create a culture of continuous improvement.

One case study involves the implementation of predictive maintenance at a manufacturer of specialty flexible packages and thermal-formable materials that has embraced lean principles for operational excellence. In 2016, the company expanded its use of continuous improvement and moved beyond reactive and scheduled maintenance practices to more predictive maintenance practices by leveraging IIoT sensors and analytics on the cloud. As part of its Industry 4.0 initiative, the company contracted with a cloud-based predictive maintenance solutions vendor to analyze performance signals from IIoT sensors suspended on the company's newest high-speed extrusion coating machine. The vendor developed a multi-stream machine learning model to analyze both process data and equipment condition data. These models generated continuous predictive failure analyses of roll-deck components with performance thresholds programmed for escalation alerts [6].

Another case study includes AI modeling competing self-checking predictive maintenance programs implemented by a tier one automotive supplier with global operations. Faced with declining margins on a high-volume precision part for an automotive customer, the diecast supplier realized that 60% of its unplanned machine downtime was due to defective dies, resulting in scrap parts that had to be ground and recycled. In response, the supplier implemented preventative die maintenance to minimize on-machine failures caused by die wear and damage. In tandem, the supplier also developed a self-checking AI predictive maintenance program to monitor machine hydraulic pressure as a proxy for die wear [2].

5. Key Technologies and Tools for Implementing AI-Based Predictive Maintenance

[2] [1]

5.1. Sensor Technologies

Sensors are pivotal in the AI-based predictive maintenance domain, as they collect critical data on temperature, vibrations, humidity, pressure, and other variables [2]. As the primary data providers, sensors are crucial for predictive maintenance's insight generation. AI-based predictive maintenance cannot function without the data aggregated by sensors. These simulated signals can reflect the state or health of the machine. By using proper data preprocessing techniques, different features can be extracted from these signals, and various

models are applied to them to predict the health of the system and detect incipient faults. Increasing the number of sensors placed on the machine improves the overall performance of modeling machine degradation, as they can provide more physical insight into the machine [1].

Real-time sensors enable ongoing condition monitoring, enhancing maintenance efficiency. With appropriate data preprocessing and feature extraction techniques, information correlating with machine degradation can be collected. Typically used sensors include temperature sensors, pressure sensors, vibration sensors, and oil-level sensors. Temperature is a primary variable to reflect the thermal state of machines, while the magnitude and frequency of vibrations are often associated with the overall "health" of a machine, exposing faults with irregular vibration features. On the other hand, monitoring oil levels can be critical, as values exceeding predetermined limits can lead to catastrophic failures.

6. Integration of AI-Based Predictive Maintenance with Existing Systems

Emerging technologies such as the Industrial Internet of Things (IoT), Artificial Intelligence (AI), cloud computing, big data analytics, and digitization are evolving modern manufacturing towards smart manufacturing. Smart manufacturing changes current an undigitalized factory, also known as a brownfield factory, by digitizing its assets and processes to facilitate the use of modern technologies in AI big data analytics and cloud computing [7]. Consequently, equipment data can be used to provide predictive maintenance solutions for the enhancement of asset health, performance, and efficiency.

The data-driven AI-based predictive maintenance solutions can be integrated into the current manufacturing systems to tackle the pure data-driven gap by AI solution providers and the domain and data schema gap by the factories. These solutions can be realized in a modular structure that broadly includes three main components, such as manufacturing system equipment data collection, pre-processing using data-driven AI big data equipment health analysis solution via a cloud-based service, and human interactions through web data visualization and reporting for diagnosis. The implementations of commercially available AI big data equipment health analysis solutions enable access to various equipment types across diverse industries and highlighted the role of the factories in achieving the AI solutions [8].

6.1. Industry 4.0 and Smart Manufacturing

AI-based predictive maintenance (PdM) solutions for industry are closely interconnected with Industry 4.0 and smart manufacturing. Industry 4.0 is a vision for the new paradigm of advanced manufacturing, where adoption of smart technologies by factories can lead to a breakthrough in productivity and sustainability [6]. Smart manufacturing is an approach to advanced manufacturing using smart technologies for advanced operations, with an emphasis on system-oriented perspectives such as cyber-physical systems, Internet of Things, and infrastructure modernization involving the industrial internet. As part of the smart machinery in smart manufacturing, advanced PdM approaches using machine learning and AI enhance the condition monitoring of machine operability and health, replacing statistical and periodical schedule-based approaches. Similar with family-oriented manufacturing systems, basic condition monitoring using vibration and temperature measurement belongs to the fundamental smart technologies of smart machinery. Such a monitoring development can support the enhancement of simple condition monitoring and equipment productivity for existing traditional machines and factories. In this gap, AI-based solutions would not be regarded merely as an add-on option. Transforming such companies towards industry 4.0 depends on alternative benchmarks evaluating PdM capabilities and supporting manufacturers adopting strong support with simple development steps.

AI-based PdM solutions for industry enable the knowledge-based transformation of datadriven traditional condition monitoring to advanced event-driven health monitoring. Currently well-developed technology of AI-based PdM involves the extraction of an eventrelated dataset from data resources for supervised machine learning modeling, regarding various convertibilities of gateways for processing time, necessary data, and expert knowledge [7]. AI-based modeling predicts the occurrence of the event of interest using processed data, and monitoring uses the event prediction reliability as a threshold of status assessment. Furthermore, monitoring technology enhancement after implementation and processing of a specific event becomes transferable to various similar issues.

7. Benefits and Return on Investment (ROI) of AI-Based Predictive Maintenance

AI-Based predictive maintenance (PD) provides a compelling return on investment (ROI), making it one of the best business cases for manufacturers to adopt AI. The ROI from AIbased PD solutions stems from the fundamental variance that AI introduces in monitoring equipment and assets. By adopting AI models in conjunction with existing sensor monitoring

equipment, manufacturers can easily access the benefits and value of AI, either on-premise or in the cloud, thereby shortening the time-to-value period. Some of the quantifiable benefits of leveraging AI in PD include a reduction in maintenance costs (usually around 20% to 25%), a reduction in the number of equipment breakdowns (usually around 50% to 70%), and an improvement in productivity up to 30% [9]. In addition, some of the non-quantifiable or hard-to-measure benefits include the safety and better working conditions for plant operators.

The compelling advantages of leveraging AI-based PD in U.S. manufacturing are outlined in a presentation by a leading AI-based PD company. The AI-based PD solution is simple to deploy and can deliver benefits very quickly. This presentation highlights several real-world applications of AI-based PD solutions in the U.S. manufacturing industry, which include the manufacturing of pumps, bearings, fans, compressors, electric motors, gearboxes, and fluid drives. These applications have been deployed with AI-based PD solutions, resulting in a very short time-to-value period, significant cost savings, productivity improvements, and benefits that range from thousands to millions of dollars [2].

7.1. Cost Savings and Efficiency Improvements

The tangible cost savings of adopting predictive maintenance models based on artificial intelligence have been reported. Furthermore, predictive maintenance strategies improve production system reliability, equipment, and resource utilization, thereby enhancing the overall performance of manufacturers. Predictive maintenance helps save money, increase operational efficiency, and improve productivity in both the manufacturing and service sectors. The avoidance of leaks, breaks, or downtimes that usually involve complicated and costly emergency repairs is necessary. It is important to mention that a 10% reduction in the Total Cost of Ownership amounts to savings of US\$ 5 billion for General Motors and US\$ 3.5 billion for IBM. Moreover, better reliability translates into 20% higher revenues for companies, while preventing money losses from downtime leads to savings of US\$ 5,600 to US\$ 1 million per hour. Ironically, according to Luxembourg Institute of Science and Technology studies, more than 30% of machine time is entirely wasted, and the problem is most acute in manufacturing industries [9].

8. Regulatory and Ethical Considerations in AI-Based Predictive Maintenance

Overview

The introduction of artificial intelligence (AI) into a production or manufacturing environment can come with unprecedented rewards. However, without proper consideration of wider ethical or regulatory issues and a way to mitigate risk, organisations can be exposed to significant disadvantages. AI systems must be equitable, transparent, and auditable. This prevents discrimination and helps ensure the safety of employees and the public. The implementation of robust fairness mechanisms will also benefit many organisations economically by avoiding legal challenges and reputational damage [10]. Effective controls will not eliminate all risk; however, governments must be appropriately equipped to identify and respond to potential issues effectively without stifling innovation in industry. Governments internationally should seek to establish partnerships with AI stakeholders from academia and industry.

Data Privacy and Security

Data collected and stored by AI systems may be sensitive and therefore needs to be protected. External parties may seek to hack such systems to obtain this data or AI systems may need to be designed to ensure that data is kept confidential. Such safeguards are important to avoid reputational damage and financial loss. The right to privacy is well established in domestic and international law. Therefore, acceptable governance mechanisms and exploitation safeguards should be developed to guide the creation and application of data-driven AI technologies. This could include audits on both automated and human decision-making, the use of ethical AI models examination protocols, and a registry for projects involving sensitive technologies.

8.1. Data Privacy and Security

Data privacy and security are critical concerns associated with AI-based predictive maintenance solutions. With the integration of AI, machine learning, and IoT technology, substantial data on assets and operations are gathered from various sensors and devices. The information collected may include sensitive data that must be protected due to regulatory protocols. The reliance on external service providers to process maintenance data raises concerns around the security of systems and personnel, which could lead to violations of data privacy. As such, organizations must ensure that AI-informed maintenance adheres to data governance and regulatory guidelines such as GDRP for processing personal data, CalOPPA for securing private information, and HIPAA for protecting health records.

In the case of AI-based predictive maintenance, responsible and ethical use of data must be ensured [10]. Data collected from sensors and devices may involve sensitive information regarding operations and functions of an asset that must be safeguarded from unethical use. The implementation of AI technologies in predictive maintenance must be compliant with laws and regulations for data protection and privacy.

9. Future Trends and Innovations in AI-Based Predictive Maintenance

Anticipated advances in predictive maintenance that promise to bring new levels of savings and reliability for manufacturers include predictive analytics, which uses data about issues detected on machinery under similar operating conditions to estimate the probability of similar issues occurring for asset classes under examination [4]. By applying predictive analytics, organizations can utilize aggregated data from across their operations to better understand how issues arise and which errors are most likely in specific situations.

Prescriptive maintenance is a noteworthy trend that styles maintenance on the basis of the mathematical optimization of influences thereupon as well as by measurement of the state of the physical systems [2]. Whereas predictive maintenance assesses the probability of failure based solely on observation of the state, prescriptive maintenance makes a broader examination that compares failure probabilities along paths of interventions considered on the state and contextual parameters by measurement of their potential consequences.

9.1. Predictive Analytics and Prescriptive Maintenance

Tremendous advances have been made in artificial intelligence (AI), the Internet of things (IoT), and big data analytics technologies, which set the stage for the development of the Fourth Industrial Revolution. Nowadays, whole production processes can be fully digitized with smart machine tools, intelligent equipment, and other devices. The digitization of manufacturing processes and the upsurge of big data technologies are transforming the traditional manufacturing industry and creating the generation of smart manufacturing systems (SMS). Smart manufacturing technologies significantly improve the reliability and productivity of manufacturing systems; on the other hand, they also bring many challenges, such as data explosion, increased machine complexity, and more intricate operating environments. These challenges pose difficulties for the application of traditional maintenance techniques, which often lead to unexpected machine breakdowns and a high

maintenance cost. Thus, there is an urgent need for tackling the maintenance issues in SMS [2]. Artificial intelligence-based predictive maintenance (AiPm) solution is a promising approach for smart manufacturing processes. By taking the advantages of AI technologies and big data analytics, AiPm can facilitate the automatic process of failure information collection, data insights generation, fault pattern discovery, as well as condition monitoring.

Currently, AiPm is evolving continuously, and several innovative techniques and methods are proposed for overcoming the challenges of SMS maintenance. With the rapid development of various technologies, AiPm is anticipated to evolve further in several trends in the future. The prediction accuracy and the interpretability of AiPm models directly influence the reliability of machine failure prediction and the robustness of the designed AiPm solutions. Currently, most of the AiPm models cannot provide explanations for their decision-makings, which impedes the industrial applications of AiPm [1]. It is, therefore, an essential and inevitable trend that the prediction interpretability of AiPm models needs to be improved. The interpretable predictive maintenance approaches that allow the maintenance decisionmakers to understand the prediction processes or outcomes will be one of the most important research topics in AiPm in the future. Different predictive maintenance schemes adoption strategies will be available to meet different industry needs.

10. Conclusion

Effective manufacturing processes are crucial for a country's growth, and efficiency can be increased as well as cost can be decreased by adopting effective maintenance processes including predictive maintenance, which is based on advanced artificial intelligence algorithms and mathematical models supported by modern measurement systems [11]; [2].

Numerous predictive maintenance solutions consist of mathematical methods and statistical approaches allowing the detection of process specifications drift or faults occurrence, forecasting in-operating parameters evolution, remaining useful life prediction, among others. Yet, data-driven solutions based on machine learning algorithms have started to play a more significant role. There are numerous diverse machine learning methods, varying in complexity, model interpretation, required input data types, etc. There exist many applied predictive maintenance solutions, operating in diverse industrial sectors and offering different maintenance types selection, as well as various methods of data collection, pre-processing, and analysis.

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